



## Document Be-Ready Checklist

### Identification



- Copy of Photo ID
- Passport

### Key Contact Information



- Family, friends, doctors (include specialists and vetkey community services phone numbers and emails)

### Medical Information



- Medication list with pharmacy information
- Medical history; optional to include hospitalization records with discharge summaries for major hospitalizations

### Insurance



- Insurance Card
- Supplemental Insurance Card
- Copy of Long-Term Care Insurance Policy

### Power of Attorney Documents



- Advance Health Care Directive or Power of Attorney for Healthcare
- Do Not Resuscitate (DNR) Form or Physician's Orders for Life Sustaining Treatment (POLST) Form
- Durable Power of Attorney for Finances
- Trust documents

**Contact Us for a Complimentary Consultation.**

**Click [Here](#) or Call us at 650-652-5642.**

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